FACTSHEET REVERSE CONVERTIBLE BOND AMS AG

ISIN: AT0000A33UR8 / WKN: RC09A3 INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D -0.390 (-0.80%)	BID 48.17%	ASK 48.42%	LAST UPDATE Apr 26, 2024 15:30:00.508
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 3.76		14.56%

KEY DATA	
Underlying	ams AG
Underlying price	EUR 1.07
(indicative)	
Underlying date/time	Apr 26, 2024
	19:35:43.000
Sustainability preference	Consideration of
	Principal Adverse
Starting value	Impacts (PAI) EUR 6.13
Strike	EUR 0.13 EUR 3.76
Distance to strike	-250.16%
Interest rate total term	20.70%
Fixed interest rate	14.56%
annually	14.50%
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	>100%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
lssue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	265.90866
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION		
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").





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