FACTSHEET REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG

ISIN: AT0000A33UM9 / WKN: RC09AZ

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.140 (+0.16%) 90.24%

90.49%

ASK

Apr 26, 2024 15:30:03.852

BARRIER

Taxation

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

EUR 17.50

90.77%

12.66%

KEY DATA	
Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 13.72
Underlying date/time	Apr 26, 2024 17:14:41.000
Starting value	EUR 16.85
Strike	EUR 17.50
Distance to strike	-27.50%
Interest rate total term	18.00%
Fixed interest rate annually	12.66%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	30.40%
Max. yield p.a.	90.77%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	57.14286

CONTACT/INFORMATION	
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Capital Gains Tax / Foreign Capital Gains

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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