FACTSHEET DISCOUNT CERTIFICATE KAPSCH TRAFFICCOM AG

ISIN: AT0000A33XB6 / WKN: RC09AC INVESTMENT Product without Capital Protection Discount Certificate

Kapsch TrafficCom AG



| CHG. 1D +0.050 (+0.63%) | BID EUR 7.960 | ASK EUR 7.980 | LAST UPDATE May 02, 2024 07:27:17.657 |
|----------------------------|------------------|-----------------------|---|
| UNDERLYING PRICE (DELAYED) | DISCOUNT | MAX. YIELD P.A. >100% | CAP |
| 8.18 (+0.49%) | 2.44% | | EUR 14.00 |

DESCRIPTION

Discount Certificates are traded at a discount and quote below the current market price of the underlying. For this discount, the investor accepts to participate in price gains merely up to the cap.

| Underlying price (delayed) | EUR 8.18 | |
|----------------------------------|--|--|
| Underlying date/time | May 02, 2024 07:06:02.463 | |
| Starting value | EUR 12.35 | |
| Сар | EUR 14.00 | |
| Maximum amount | EUR 14.00 | |
| Discount | EUR 0.20 | |
| Max. yield remaining term (%) | 75.44% | |
| Max. yield p.a. | >100% | |
| Maturity date | Sep 25, 2024 | |
| Final valuation date | Sep 20, 2024 | |
| Issue date | Apr 25, 2023 | |
| Tradeable unit/nominal value | 1 unit | |
| Multiplier | 1 | |
| Expected market trend | sideways, bullish | |
| Listing | Vienna, Stuttgart | |
| Product currency | EUR | |
| Underlying currency | EUR | |
| Settlement method | Cash settlement | |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax | |

KEY DATA

Underlying

| CONTACT/INFORMATION | | |
|---------------------|---------------------------------|--|
| E: | info@raiffeisencertificates.com | |
| Т: | +431 71707 5454 | |
| W: | www.raiffeisencertificates.com | |



This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information lator were financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information lator were financial instrument described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bases the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN