FACTSHEET EXPRESS CERTIFICATE ÖSTERREICH EXPRESS 3

ISIN: AT0000A33MZ8 / WKN: RC0859

INVESTMENT Product without Capital Protection

Express Certificate

+0.110 (+0.10%)



CHG. 1D BID

LAST UPDATE

Apr 26, 2024 17:59:59.300

UNDERLYING PRICE (INDICATIVE) STARTING VALUE NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE

3,527.13 (+1.03%) 3,184.15 3,184.15

107.97%

KEY DATA	
Underlying	ATX [®]
Underlying price	EUR 3,527.13
(indicative)	
Underlying date/time	Apr 26, 2024
- · · ·	17:27:49.000
Starting value	EUR 3,184.15
Barrier	EUR 1,910.49
Distance to barrier	45.83%
Observation barrier	on the final valuation date
(early) redemption level	3,184.15 / 3,184.15 / 3,184.15 / 3,184.15 / 3,184.15
Distance to next termination level	9.72%
Max. yield until next observation date	-1.34%
Max. yield p.a. until next observation date	-
Underlying currency	EUR
Valuation dates	May 22, 2024 / May 22, 2025 / May 21, 2026 / May 20, 2027 / May 22, 2028
(early) redemption amount	108.00% / 116.00% / 124.00% / 132.00% / 140.00%
Maturity date	May 26, 2028
Final valuation date	May 22, 2028
Issue date	May 24, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement

CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

Taxation

Capital Gains Tax / no

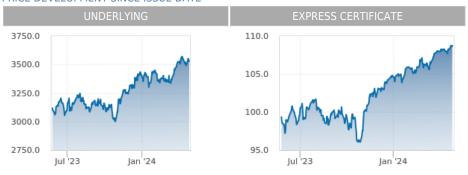
Foreign Capital Gains

DESCRIPTION

109.47%

The certificate **Austria Express 3** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 8% per year if the ATX® Index quotes at or above its starting value at one of the valuation dates. If the index quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation at the final valuation date, the investor is entirely subject to market risk.

PRICE DEVELOPMENT SINCE ISSUE DATE



This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 12