

FACTSHEET
REVERSE CONVERTIBLE BOND ATX®

ISIN: AT0000A33QU0 / WKN: RC0881
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
-0.030 (-0.03%)

BID
108.19%

ASK
108.44%

LAST UPDATE
**Apr 26, 2024
15:29:59.526**

BARRIER
-

STRIKE
EUR 3,425.00

MAX. YIELD P.A.
9.29%

INTEREST RATE P.A.
8.66%

KEY DATA

| | |
|-------------------------------|---|
| Underlying | ATX® |
| Underlying price (indicative) | EUR 3,527.13 |
| Underlying date/time | Apr 26, 2024 17:27:49.000 |
| Starting value | EUR 3,258.03 |
| Strike | EUR 3,425.00 |
| Distance to strike | 2.90% |
| Interest rate total term | 12.50% |
| Fixed interest rate annually | 8.66% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 3.74% |
| Max. yield p.a. | 9.29% |
| Maturity date | Sep 25, 2024 |
| Final valuation date | Sep 20, 2024 |
| Issue date | Apr 17, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| No. of shares | 0.29197 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value..

If the closing price is below the strike, payout is effected analogue to the performance of the underlying.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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