FACTSHEET REVERSE CONVERTIBLE BOND RAIFFEISEN BANK INTERNATIONAL AG

ISIN: AT0000A33QK1 / WKN: RC088R

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D **-0.150 (-0.13%)**

115.92%

EUR 15.00

116.17%

ASK

LAST UPDATE May 08, 2024 10:03:28.738

BARRIER

EUR 12.00

STRIKE

MAX. YIELD P.A.

6.48%

INTEREST RATE P.A.

13.16%

KEV DATA	
KEY DATA	
Underlying	Raiffeisen Bank
H. J.	International AG
Underlying price (indicative)	EUR 17.11
Underlying date/time	May 08, 2024
Onderlying date/time	10:18:07.000
Sustainability preference	Consideration of
presented	Principal Adverse
	Impacts (PAI)
Starting value	EUR 14.22
Barrier	EUR 12.00
Barrier reached	no
Observation barrier	continuously
Distance to barrier	29.87%
Strike	EUR 15.00
Distance to strike	12.33%
Interest rate total term	19.00%
Fixed interest rate	13.16%
annually	
Accrued interest	Dirty (included in the
Many viald associates	price) 2.44%
Max. yield remaining term (%)	2.44%
Max. yield p.a.	6.48%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal	EUR 1,000
value	2011 2,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement /
No. of the con-	Physical delivery
No. of shares	66.66667

CONTACT/INFORMATION	
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Taxation

Capital Gains Tax /

Tax

Foreign Capital Gains

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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