## FACTSHEET REVERSE CONVERTIBLE BOND ERSTE GROUP BANK AG

ISIN: AT0000A33QD6 / WKN: RC088K

**INVESTMENT Product without Capital Protection** 

Barrier Reverse Convertible Bonds



CHG. 1D +0.070 (+0.06%)

118.09%

ASK **118.34%**  LAST UPDATE May 03, 2024 15:30:05.008

BARRIER

**EUR 26.40** 

STRIKE EUR 33.00

**EUR** 

Tax

30.30303

Cash settlement / Physical delivery

Capital Gains Tax / Foreign Capital Gains MAX. YIELD P.A. **3.62%** 

INTEREST RATE P.A.

13.85%

VEV DATA	
KEY DATA	
Underlying	Erste Group Bank AG
Underlying price (indicative)	EUR 44.75
Underlying date/time	May 03, 2024 19:59:59.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 32.32
Barrier	EUR 26.40
Barrier reached	no
Observation barrier	continuously
Distance to barrier	41.01%
Strike	EUR 33.00
Distance to strike	26.26%
Interest rate total term	20.00%
Fixed interest rate annually	13.85%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	1.40%
Max. yield p.a.	3.62%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR

CONTACT/INFORMATION	
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Underlying currency

Settlement method

No. of shares

Taxation

## **DESCRIPTION**

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



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