

FACTSHEET

BONUS CERTIFICATE **VERBUND AG**

ISIN: AT0000A33NP7 / WKN: RC088B

INVESTMENT Product without Capital Protection

Bonus Certificate with Cap


Raiffeisen
Certificates

CHG. 1D

+0.800 (+1.17%)

BID

EUR 68.900

ASK

-

LAST UPDATE

**Apr 29, 2024
15:30:01.904**

UNDERLYING PRICE (INDICATIVE)

71.25 (+1.14%)

BARR. DIST. %

-

INTEREST RATE ANNUALLY

-

BONUS YIELD P.A.

-

KEY DATA

Underlying	Verbund AG
Underlying price (indicative)	EUR 71.25
Underlying date/time	Apr 29, 2024 19:39:44.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 79.20
Barrier	-
Barrier reached	yes (Barrier: EUR 64.14)
Observation barrier	continuously
Distance to barrier	-
Bonus level	EUR 96.55
Bonus amount	-
Cap	EUR 96.55
Maximum amount	-
Bonus yield p.a.	-
Bonus yield remaining term	-
Agio	4.65%
Agio p.a. in %	11.84%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	1 unit
Multiplier	1.01501
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE**CONTACT/INFORMATION**

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