

FACTSHEET

BONUS CERTIFICATE **VERBUND AG**

ISIN: AT0000A33NN2 / WKN: RC088A

INVESTMENT Product without Capital Protection

Bonus Certificate with Cap


Raiffeisen
Certificates

CHG. 1D

+0.980 (+1.20%)

BID

EUR 82.200

ASK

EUR 82.610

LAST UPDATE

Apr 29, 2024**15:30:02.072**

UNDERLYING PRICE (INDICATIVE)

70.85 (+0.57%)

BARR. DIST. %

16.57%

INTEREST RATE ANNUALLY

-

BONUS YIELD P.A.

23.50%**KEY DATA**

Underlying	Verbund AG
Underlying price (indicative)	EUR 70.85
Underlying date/time	Apr 29, 2024 18:15:14.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 79.20
Barrier	EUR 59.11
Barrier reached	no
Observation barrier	continuously
Distance to barrier	16.57%
Bonus level	EUR 88.67
Bonus amount	EUR 90.00
Cap	EUR 88.67
Maximum amount	EUR 90.00
Bonus yield p.a.	23.50%
Bonus yield remaining term	8.95%
Agio	14.87%
Agio p.a. in %	40.72%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	1 unit
Multiplier	1.01501
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

CONTACT/INFORMATION

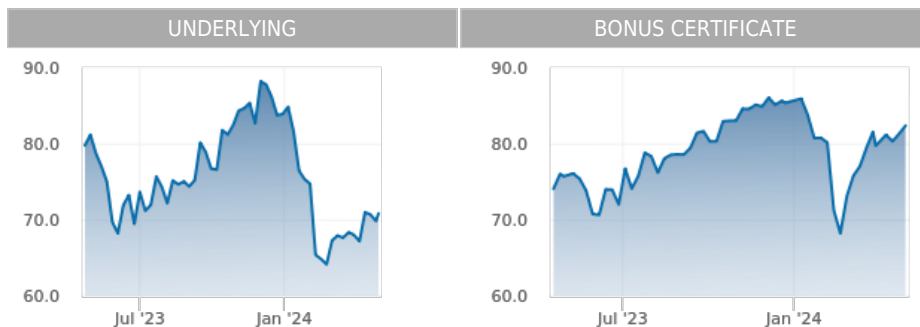
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DESCRIPTION

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE

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