FACTSHEET BONUS CERTIFICATE VERBUND AG

ISIN: AT0000A33NN2 / WKN: RC088A

INVESTMENT Product without Capital Protection

Bonus Certificate with Cap



CHG. 1D

+0.980 (+1.20%)

UNDERLYING PRICE (INDICATIVE)

70.85 (+0.57%)

EUR 82.200

EUR 82.610

BONUS YIELD P.A.

LAST UPDATE Apr 29, 2024

15:30:02.072

BARR, DIST. %

16.57%

INTEREST RATE ANNUALLY

23.50%

Underlying price (indicative) Underlying date/time Sustainability preference Sustainability preference Consideration of Principal Adverse Impacts (PAI Starting value) Barrier Barrier EUR 59.13 Barrier reached not Observation barrier Distance to barrier Cap EUR 88.63 Bonus amount Cap EUR 88.63 Maximum amount Bonus yield p.a. Bonus yield remaining term Agio 14.87% Agio 2.a. in % 40.72% Maturity date Sep 25, 2024 Final valuation date Sep 20, 2024 Issue date Apr 17, 2023 Tradeable unit/nominal value Multiplier 1.01503 Expected market trend sideways, bullish Listing Product currency Underlying currency Settlement method Capital Gains Tax / not capita		
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Product currency EUF Underlying currency EUF Settlement method Cash settlemen Taxation Capital Gains Tax / no	Expected market trend	sideways, bullish
Underlying currency Settlement method Cash settlemen Taxation Capital Gains Tax / no	Listing	Vienna, Stuttgart
Settlement method Cash settlemen Taxation Capital Gains Tax / no	Product currency	EUR
Taxation Capital Gains Tax / no	Underlying currency	EUR
	Settlement method	Cash settlement
Tax	Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

CONTACT/INFORMATION	
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DESCRIPTION

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.

This certificates complies with the **sustainability standard for Raiffeisen** Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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