

FACTSHEET
REVERSE CONVERTIBLE BOND **VERBUND AG**

ISIN: AT0000A33P96 / WKN: RC087R
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.710 (+0.69%)

BID
103.86%

ASK
104.36%

LAST UPDATE
**May 03, 2024
07:50:32.760**

BARRIER
-

STRIKE
EUR 82.76

MAX. YIELD P.A.
39.16%

INTEREST RATE P.A.
13.16%

KEY DATA

Underlying	Verbund AG
Underlying price (indicative)	EUR 74.25
Underlying date/time	May 03, 2024 07:50:32.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 79.20
Strike	EUR 82.76
Distance to strike	-11.46%
Interest rate total term	19.00%
Fixed interest rate annually	13.16%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	14.03%
Max. yield p.a.	39.16%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	12.08341
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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