

## FACTSHEET

REVERSE CONVERTIBLE BOND **SCHOELLER BLECKMANN OILFIELD EQUIPMENT AG**

ISIN: AT0000A33P54 / WKN: RC087M

INVESTMENT Product without Capital Protection

Reverse Convertible Bond


**Raiffeisen**  
**Certificates**

CHG. 1D

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BID

**90.03%**

ASK

**90.53%**

LAST UPDATE

**May 16, 2024  
09:15:35.309**

BARRIER

-

STRIKE

**EUR 62.00**

MAX. YIELD P.A.

-

INTEREST RATE P.A.

**13.16%**

## KEY DATA

Underlying	Schoeller Bleckmann Oilfield Equipment AG
Underlying price (indicative)	EUR 44.35
Underlying date/time	May 16, 2024 09:13:32.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 60.00
Strike	EUR 62.00
Distance to strike	-39.80%
Interest rate total term	19.00%
Fixed interest rate annually	13.16%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	31.45%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	16.12903
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

## CONTACT/INFORMATION

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## DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



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