## FACTSHEET REVERSE CONVERTIBLE BOND SCHOELLER BLECKMANN OILFIELD EQUIPMENT AG

ISIN: AT0000A33P54 / WKN: RC087M

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D BID ASK LAST UPDATE
-- 90.03% 90.53% May 16, 2024
09:15:35.309

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A.

- EUR 62.00 - 13.16%

KEY DATA	
Underlying	Schoeller Bleckmann
	Oilfield Equipment AG
Underlying price (indicative)	EUR 44.35
Underlying date/time	May 16, 2024 09:13:32.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 60.00
Strike	EUR 62.00
Distance to strike	-39.80%
Interest rate total term	19.00%
Fixed interest rate annually	13.16%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	31.45%
Max. yield p.a.	
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement , Physical delivery
No. of shares	16.12903
Taxation	Capital Gains Tax / Foreign Capital Gains

CONTACT/INFORMATION	
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Tax

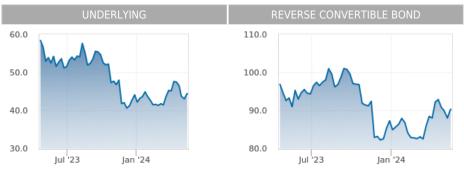
## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



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