FACTSHEET REVERSE CONVERTIBLE BOND SCHOELLER BLECKMANN OILFIELD EQUIPMENT AG

ISIN: AT0000A33P47 / WKN: RC087L

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.340 (+0.37%) BID 91.27%

ASK 91.77%

LAST UPDATE May 16, 2024 11:02:37.540

BARRIFR

STRIKE **EUR 60.00**

MAX. YIELD P.A. 98.06%

INTEREST RATE P.A.

12.12%

KEY DATA	
Underlying	Schoeller Bleckmann
	Oilfield Equipment AG
Underlying price (indicative)	EUR 44.55
Underlying date/time	May 16, 2024 11:02:37.000
Sustainability preference	Consideration of
	Principal Adverse Impacts (PAI)
Starting value	EUR 60.00
Strike	EUR 60.00
Distance to strike	-34.68%
Interest rate total term	17.50%
Fixed interest rate	12.12%
annually	
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	28.04%
Max. yield p.a.	98.06%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery

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Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	16.66667
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/II	NFORMATION
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

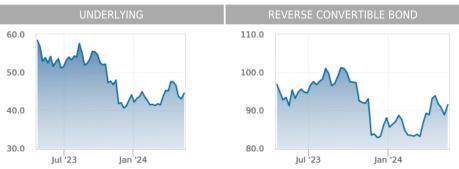
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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