

FACTSHEET

REVERSE CONVERTIBLE BOND **SCHOELLER BLECKMANN OILFIELD EQUIPMENT AG**

ISIN: AT0000A33P47 / WKN: RC087L

INVESTMENT Product without Capital Protection

Reverse Convertible Bond


Raiffeisen
Certificates

 CHG. 1D
+0.340 (+0.37%)

 BID
91.27%

 ASK
91.77%

 LAST UPDATE
May 16, 2024
11:02:37.540

BARRIER

-

 STRIKE
EUR 60.00

 MAX. YIELD P.A.
98.06%

 INTEREST RATE P.A.
12.12%

KEY DATA

Underlying	Schoeller Bleckmann Oilfield Equipment AG
Underlying price (indicative)	EUR 44.55
Underlying date/time	May 16, 2024 11:02:37.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 60.00
Strike	EUR 60.00
Distance to strike	-34.68%
Interest rate total term	17.50%
Fixed interest rate annually	12.12%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	28.04%
Max. yield p.a.	98.06%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	16.66667
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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