

FACTSHEET
REVERSE CONVERTIBLE BOND **RAIFFEISEN BANK INTERNATIONAL AG**



ISIN: AT0000A33P39 / WKN: RC087K
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D
-0.250 (-0.22%)

BID
115.69%

ASK
115.94%

LAST UPDATE
**May 08, 2024
15:30:02.543**

BARRIER
-

STRIKE
EUR 15.00

MAX. YIELD P.A.
9.46%

INTEREST RATE P.A.
13.85%

KEY DATA

Underlying	Raiffeisen Bank International AG
Underlying price (indicative)	EUR 17.18
Underlying date/time	May 08, 2024 19:59:59.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 14.22
Strike	EUR 15.00
Distance to strike	12.66%
Interest rate total term	20.00%
Fixed interest rate annually	13.85%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.50%
Max. yield p.a.	9.46%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	66.66667
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE

