FACTSHEET REVERSE CONVERTIBLE BOND RAIFFEISEN BANK INTERNATIONAL AG

ISIN: AT0000A33P39 / WKN: RC087K

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D -0.250 (-0.22%)

115.69%

115.94%

LAST UPDATE May 08, 2024 15:30:02.543

BARRIFR

STRIKE **EUR 15.00**

MAX. YIELD P.A.

INTEREST RATE P.A.

9.46%

13.85%

| KEY DATA | |
|-------------------------------|--|
| Underlying | Raiffeisen Bank |
| | International AG |
| Underlying price (indicative) | EUR 17.18 |
| Underlying date/time | May 08, 2024 19:59:59.000 |
| Sustainability preference | Consideration of Principal Adverse Impacts (PAI) |
| Starting value | EUR 14.22 |
| Strike | EUR 15.00 |
| Distance to strike | 12.66% |
| Interest rate total term | 20.00% |
| Fixed interest rate annually | 13.85% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 3.50% |
| Max. yield p.a. | 9.46% |
| Maturity date | Sep 25, 2024 |
| Final valuation date | Sep 20, 2024 |
| Issue date | Apr 17, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 66.66667 |
| Taxation | Capital Gains Tax / Foreign Capital Gains |

| CONTACT/INFORMATION | |
|---------------------|---------------------------------|
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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