

ISIN: AT0000A33P21 / WKN: RC087J
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D -0.190 (-0.17%)	BID 114.73%	ASK 114.98%	LAST UPDATE May 08, 2024 15:30:02.374
BARRIER -	STRIKE EUR 14.50	MAX. YIELD P.A. 8.24%	INTEREST RATE P.A. 12.81%

KEY DATA

Underlying	Raiffeisen Bank International AG
Underlying price (indicative)	EUR 17.18
Underlying date/time	May 08, 2024 19:59:59.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 14.22
Strike	EUR 14.50
Distance to strike	15.57%
Interest rate total term	18.50%
Fixed interest rate annually	12.81%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.06%
Max. yield p.a.	8.24%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	68.96552
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE

