FACTSHEET REVERSE CONVERTIBLE BOND ERSTE GROUP BANK AG

ISIN: AT0000A33NX1 / WKN: RC087D

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D **-0.010 (-0.01%)**

119.07%

119.32%

ASK

LAST UPDATE May 07, 2024 15:30:05.817

BARRIER

STRIKE EUR 33.00

MAX. YIELD P.A. **3.69%**

INTEREST RATE P.A.

14.54%

KEY DATA	
Underlying	Erste Group Bank AG
Underlying price (indicative)	EUR 45.86
Underlying date/time	May 07, 2024 17:00:43.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 32.32
Strike	EUR 33.00
Distance to strike	28.04%
Interest rate total term	21.00%
Fixed interest rate annually	14.54%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	1.41%
Max. yield p.a.	3.69%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR

	Foreign Capital Gains Tax
CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

Cash settlement / Physical delivery 30.30303

Capital Gains Tax /

Settlement method

No. of shares Taxation

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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