## FACTSHEET REVERSE CONVERTIBLE BOND ERSTE GROUP BANK AG

ISIN: AT0000A33NW3 / WKN: RC087C INVESTMENT Product without Capital Protection Reverse Convertible Bond

## Raiffeisen Certificates

CHG. 1D -0.010 (-0.01%)	BID <b>117.60%</b>	ASK 117.85%	LAST UPDATE May 07, 2024 15:30:05.675
BARRIER	STRIKE	MAX. YIELD P.A. <b>3.69%</b>	INTEREST RATE P.A.
-	EUR 32.00		<b>13.51%</b>

KEY DATA		
Underlying	Erste Group Bank AG	
Underlying price (indicative)	EUR 45.82	
Underlying date/time	May 07, 2024 20:00:00.000	
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)	
Starting value	EUR 32.32	
Strike	EUR 32.00	
Distance to strike	30.16%	
Interest rate total term	19.50%	
Fixed interest rate annually	13.51%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	1.40%	
Max. yield p.a.	3.69%	
Maturity date	Sep 25, 2024	
Final valuation date	Sep 20, 2024	
Issue date	Apr 17, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	31.25000	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION		
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## DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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