FACTSHEET REVERSE CONVERTIBLE BOND BAWAG GROUP AG

ISIN: AT0000A33NV5 / WKN: RC087B

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.010 (+0.01%)

116.68%

ASK **116.93%** Apr 26, 2024 15:30:01.136

BARRIER

EUR 45.00

MAX. YIELD P.A.

4.39%

INTEREST RATE P.A.

13.16%

KEY DATA	
Underlying	BAWAG Group AG
Underlying price	EUR 57.58
(indicative)	
Underlying date/time	Apr 26, 2024 19:57:33.000
Sustainability preference	Consideration of Principal Adverse
	Impacts (PAI)
Starting value	EUR 44.32
Strike	EUR 45.00
Distance to strike	21.84%
Interest rate total term	19.00%
Fixed interest rate	13.16%
annually	
Accrued interest	Dirty (included in the
Accrued interest	price)
Accrued interest Max. yield remaining	price)
Accrued interest Max. yield remaining term (%)	price) 1.77%
Accrued interest Max. yield remaining term (%) Max. yield p.a.	price) 1.77% 4.39%
Accrued interest Max. yield remaining term (%) Max. yield p.a. Maturity date	price) 1.77% 4.39% Sep 25, 2024
Accrued interest Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date	price) 1.77% 4.39% Sep 25, 2024 Sep 20, 2024
Accrued interest Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal	price) 1.77% 4.39% Sep 25, 2024 Sep 20, 2024 Apr 17, 2023
Accrued interest Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value	price) 1.77% 4.39% Sep 25, 2024 Sep 20, 2024 Apr 17, 2023 EUR 1,000
Accrued interest Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend	price) 1.77% 4.39% Sep 25, 2024 Sep 20, 2024 Apr 17, 2023 EUR 1,000 sideways, bullish

CONTACT/INFORMATION	
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Settlement method

No. of shares

Taxation

Cash settlement /

Physical delivery

Capital Gains Tax / Foreign Capital Gains

22.2222

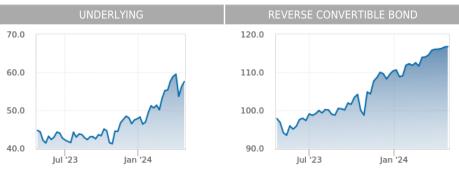
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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