

FACTSHEET
REVERSE CONVERTIBLE BOND BAWAG GROUP AG

ISIN: AT0000A33NV5 / WKN: RC087B
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.010 (+0.01%)

BID
116.68%

ASK
116.93%

LAST UPDATE
**Apr 26, 2024
15:30:01.136**

BARRIER

-

STRIKE
EUR 45.00

MAX. YIELD P.A.
4.39%

INTEREST RATE P.A.
13.16%

KEY DATA

Underlying	BAWAG Group AG
Underlying price (indicative)	EUR 57.58
Underlying date/time	Apr 26, 2024 19:57:33.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 44.32
Strike	EUR 45.00
Distance to strike	21.84%
Interest rate total term	19.00%
Fixed interest rate annually	13.16%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	1.77%
Max. yield p.a.	4.39%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	22.22222
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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