FACTSHEET REVERSE CONVERTIBLE BOND BAWAG GROUP AG

ISIN: AT0000A33NU7 / WKN: RC087A

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.010 (+0.01%) 115.76%

ASK **116.01%** Apr 26, 2024 15:30:01.573

BARRIER

EUR 44.00

MAX. YIELD P.A. **4.23%**

INTEREST RATE P.A.

12.47%

WEY BATA	
KEY DATA	
Underlying	BAWAG Group AG
Underlying price (indicative)	EUR 57.58
Underlying date/time	Apr 26, 2024 19:57:33.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 44.32
Strike	EUR 44.00
Distance to strike	23.58%
Interest rate total term	18.00%
Fixed interest rate annually	12.47%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	1.72%
Max. yield p.a.	4.23%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR

CONTACT/INFORMATION	
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Cash settlement / Physical delivery 22.72727

Capital Gains Tax / Foreign Capital Gains

Tax

Settlement method

No. of shares Taxation

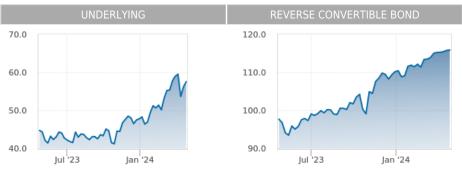
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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