## **FACTSHEET** REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A33NT9 / WKN: RC0869

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D +1.200 (+1.34%) BID 90.35%

90.85%

ASK

LAST UPDATE Apr 26, 2024 15:30:04.293

BARRIER

STRIKE **EUR 29.00**  MAX. YIELD P.A.

INTEREST RATE P.A.

15.24%

KEY DATA	
Underlying	AT & S AG
Underlying price (indicative)	EUR 20.38
Underlying date/time	Apr 26, 2024 19:56:17.000
Starting value	EUR 27.48
Strike	EUR 29.00
Distance to strike	-42.30%
Interest rate total term	22.00%
Fixed interest rate annually	15.24%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	34.29%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Δnr 17 2023

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Maturity date	Sep 25, 2024	
Final valuation date	Sep 20, 2024	
Issue date	Apr 17, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	34.48276	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	
CONTACT/INFORMATION		

CONTACT/INFORMATION	
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## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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