

FACTSHEET
REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A33NT9 / WKN: RC0869
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+1.200 (+1.34%)

BID
90.35%

ASK
90.85%

LAST UPDATE
**Apr 26, 2024
15:30:04.293**

BARRIER

-

STRIKE
EUR 29.00

MAX. YIELD P.A.

-

INTEREST RATE P.A.

15.24%

KEY DATA

| | |
|-------------------------------|---|
| Underlying | AT & S AG |
| Underlying price (indicative) | EUR 20.38 |
| Underlying date/time | Apr 26, 2024 19:56:17.000 |
| Starting value | EUR 27.48 |
| Strike | EUR 29.00 |
| Distance to strike | -42.30% |
| Interest rate total term | 22.00% |
| Fixed interest rate annually | 15.24% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 34.29% |
| Max. yield p.a. | - |
| Maturity date | Sep 25, 2024 |
| Final valuation date | Sep 20, 2024 |
| Issue date | Apr 17, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 34.48276 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

