

FACTSHEET
REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A33NS1 / WKN: RC0868
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+1.230 (+1.37%)

BID
90.75%

ASK
91.25%

LAST UPDATE
**Apr 26, 2024
15:30:04.433**

BARRIER

-

STRIKE
EUR 28.00

MAX. YIELD P.A.
94.73%

INTEREST RATE P.A.
13.85%

KEY DATA

Underlying	AT & S AG
Underlying price (indicative)	EUR 20.38
Underlying date/time	Apr 26, 2024 19:56:17.000
Starting value	EUR 27.48
Strike	EUR 28.00
Distance to strike	-37.39%
Interest rate total term	20.00%
Fixed interest rate annually	13.85%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	31.51%
Max. yield p.a.	94.73%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	35.71429
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

