

FACTSHEET  
REVERSE CONVERTIBLE BOND **ANDRITZ AG**

ISIN: AT0000A33NR3 / WKN: RC0867  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**-2.260 (-2.30%)**

BID  
**95.84%**

ASK  
**96.09%**

LAST UPDATE  
**Apr 26, 2024  
15:30:04.523**

BARRIER

-

STRIKE  
**EUR 64.00**

MAX. YIELD P.A.  
**58.12%**

INTEREST RATE P.A.  
**11.08%**

#### KEY DATA

Underlying	Andritz AG
Underlying price (indicative)	EUR 51.62
Underlying date/time	Apr 26, 2024 19:59:58.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 59.30
Strike	EUR 64.00
Distance to strike	-23.97%
Interest rate total term	16.00%
Fixed interest rate annually	11.08%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	20.72%
Max. yield p.a.	58.12%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	15.62500
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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