

FACTSHEET

BONUS CERTIFICATE CERTYFIKATY BONUSOWE (EUR) PKN ORLEN S.A. II

ISIN: AT0000A33MW5 / WKN: RC0856

INVESTMENT Product without Capital Protection

Plus Bonus Certificate with Cap


Raiffeisen
Certificates

CHG. 1D

+2.400 (+0.23%)

BID

EUR 1,045.700

ASK

EUR 1,055.700

LAST UPDATE

Apr 29, 2024**15:05:15.318**

UNDERLYING PRICE (DELAYED)

68.12 (+1.19%)

BARR. DIST. %

43.05%

INTEREST RATE ANNUALLY

5.25%

MAX. YIELD P.A.

4.68%

KEY DATA

Underlying	Orlen SA
Underlying price (delayed)	PLN 68.12
Underlying date/time	Apr 29, 2024 15:00:01.423
Starting value	PLN 64.66
Barrier	PLN 38.80
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	43.05%
Bonus level	EUR 64.66
Bonus amount	EUR 1,000.00
Cap	PLN 64.66
Maximum amount	EUR 1,000.00
Max. yield p.a.	4.68%
Agio	0.21%
Agio p.a. in %	0.21%
Maturity date	Apr 28, 2025
Final valuation date	Apr 23, 2025
Issue date	Apr 28, 2023
Tradeable unit/nominal value	1 unit
Multiplier	15.46551
Expected market trend	sideways, bullish
Listing	Warsaw
Product currency	EUR
Underlying currency	PLN
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

The barrier is observed solely at the end of the term. If, at the final valuation date, the closing price of the underlying quotes above the barrier, the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

If, at the valuation date, the barrier is touched or undercut by the closing price, the bonus mechanism is suspended. At the maturity date, payout is effected analogue to the performance of the underlying.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m.