FACTSHEET REVERSE CONVERTIBLE BOND 9,5 % AUTOMOBIL PLUS AKTIENANLEIHE

ISIN: AT0000A33MF0 / WKN: RC0853 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds

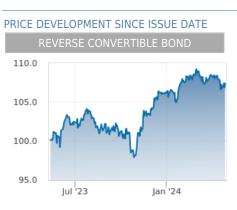


CHG. 1D +0.480 (+0.45%)	BID 106.60%	ASK 108.10%	LAST UPDATE Apr 26, 2024 17:59:59.626
BARRIER	STRIKE	MAX. YIELD P.A. 10.56%	INTEREST RATE P.A.
EUR 60.00	EUR 100.00		9.50%

DESCRIPTION

The **9.5% Automobile Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (May 2025), provided that the closing price of each of the two underlying shares (BMW AG, Continental AG, Volkswagen AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 9.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results NAME ISIN CUR BARR. PRICE NUM CHG. % LAST START DIST. % CHG. VALUE TO BARR. SHARES % START UPDATE PREV. DAY 119.64 71.78 119.92 Volkswagen AG EUR 40.14% 8.36 0.69% 0.24% Apr 26, 2 (indicative 024 Vorzüge DE0007664039 9:59 pm 108.40 65.04 106.28 Apr 26, 2 BMW AG Stämme EUR 38.80% 9.23 0.90% -1.96% (indicative DE0005190003 024 9:59 pm Continental AG EUR 65.22 39.13 62.87 37.76% 15.33 1.09% -3.60% Apr 26, 2 DE0005439004 (indicative 024) 9:59 pm

Underlying	Worst of Basket	
Underlying price (delayed)	-	
Underlying date/time	-	
Barrier	EUR 60.00	
Barrier reached	no	
Observation barrier	on the final valuation date	
Distance to barrier	37.76%	
Strike	EUR 100.00	
Distance to strike	-3.74%	
Interest rate total term	-	
Fixed interest rate annually	9.50%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	10.08%	
Max. yield p.a.	10.56%	
Maturity date	May 12, 2025	
Final valuation date	May 07, 2025	
Issue date	May 12, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	-	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

KEY DATA

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