

FACTSHEET

REVERSE CONVERTIBLE BOND 7,6 % WIENERBERGER PLUS AKTIENANLEIHE

ISIN: AT0000A33826 / WKN: RC08UQ

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds


Raiffeisen
Certificates

CHG. 1D

+0.055 (+0.05%)

BID

103.02%

ASK

104.05%

LAST UPDATE

**Apr 26, 2024
15:30:05.271**

BARRIER

EUR 16.89

STRIKE

EUR 25.98

MAX. YIELD P.A.

3.54%

INTEREST RATE P.A.

7.60%

KEY DATA

Underlying	Wienerberger AG
Underlying price (indicative)	EUR 33.24
Underlying date/time	Apr 26, 2024 19:59:17.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 25.98
Barrier	EUR 16.89
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	49.20%
Strike	EUR 25.98
Distance to strike	21.84%
Interest rate total term	-
Fixed interest rate annually	7.60%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.41%
Max. yield p.a.	3.54%
Maturity date	Apr 14, 2025
Final valuation date	Apr 09, 2025
Issue date	Apr 13, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	38.49115
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	7.60% (EUR 76.00) on Apr 14, 2024

DESCRIPTION

The **7.6% Wienerberger Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (April 2025), provided that the closing price of the Wienerberger AG share quotes above the barrier of 65% of its strike at the end of the term (observation only at the final valuation date). The interest amount of 7.6% is paid out, regardless of the performance of the underlying share.

In case the underlying share quotes at/below its barrier (65%) at the final valuation date, physical delivery of shares is effected. This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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