FACTSHEET REVERSE CONVERTIBLE BOND 8.8 % ERSTE BANK PLUS AKTIENANLEIHE

ISIN: AT0000A33800 / WKN: RC08UN

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D BID ASK -0.010 (-0.01%) 106.03% 107.03% Apr 26, 2024 15:30:04.953

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A. **EUR 20.29 EUR 31.21 1.72% 8.80%**

KEY DATA	
Underlying	Erste Group Bank AG
Underlying price (indicative)	EUR 43.92
Underlying date/time	Apr 26, 2024 19:59:58.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 31.21
Barrier	EUR 20.29
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	53.82%
Strike	EUR 31.21
Distance to strike	28.95%
Interest rate total term	-
Fixed interest rate annually	8.80%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	1.65%
Max. yield p.a.	1.72%
Maturity date	Apr 14, 2025
Final valuation date	Apr 09, 2025
Issue date	Apr 13, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical

CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

32.04101

Capital Gains Tax / Foreign Capital Gains Tax

8.80% (EUR 88.00) on Apr 14, 2024

No. of shares

Paid interest rate

Taxation

DESCRIPTION

The **8.8% Erste Bank Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (April 2025), provided that the closing price of the Erste Group Bank AG share quotes above the barrier of 65% of its strike at the end of the term (observation only at the final valuation date). The interest amount of 8.8% is paid out, regardless of the performance of the underlying share.

In case the underlying share quotes at/below its barrier (65%) at the final valuation date, physical delivery of shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instrument securities described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to soligiations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business registe