FACTSHEET REVERSE CONVERTIBLE BOND 10,5 % ÖSTERREICH PLUS AKTIENANLEIHE 2

Worst of Basket

ISIN: AT0000A325W7 / WKN: RC08LD INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds



CHG. 1D +0.750 (+0.80%)	BID 94.13%	ask 95.63%	LAST UPDATE Apr 26, 2024 17:59:59.487
BARRIER	STRIKE	MAX. YIELD P.A. 19.23%	INTEREST RATE P.A.
EUR 60.00	EUR 100.00		10.50%

DESCRIPTION

The **10.5% Austria Reverse Convertible Bond 2** is redeemed at 100% of the nominal value at the maturity date (February 2025), provided that the closing price of each of the two underlying shares (Erste Group Bank AG, OMV AG, voestalpine AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.



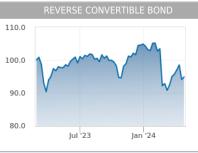
KEY DATA

Underlying

Underlying price (delayed)

CONTACT/INFORMATION		
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PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results NAME ISIN CUR BARR. PRICE LAST UPDATE START VALUE START SHARES PREV RARR DAY Erste Group Bank AG EUR 35.85 21.51 43.92 51.03% 27.89 -1.24% 22.52% Apr 26, 2024 (indicative) AT0000652011 9:59 pm OMV AG 44.11 26.47 43.42 -0.80% -1.57% Apr 26, 2024 EUR 39.04% 22.67 (indicative AT0000743059 9:59 pm voestalpine AG 35.14 21.08 25.34 16.80% 28.46 1.36% -27.89% Apr 26, 2024 EUR (indicative) AT0000937503 9:59 pm

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