FACTSHEET EXPRESS CERTIFICATE MSCI WORLD CLIMATE CHANGE EXPRESS

ISIN: AT0000A313H4 / WKN: RC08CL **INVESTMENT Product without Capital Protection Express Certificate**

Raiffeisen Certificates

LAST UPDATE

| KEY DATA | |
|---|--|
| Underlying | MSCI World Climate Change Top ESG Select 4.5% Decrement Index |
| Underlying date/time | Apr 25, 2024 12:25:04.000 |
| Sustainability preference | Consideration of Principal Adverse Impacts (PAI) |
| Starting value | EUR 1,288.99 |
| Barrier | EUR 773.39 |
| Observation barrier | on the final valuation date |
| (early) redemption level | 1,288.99 / 1,288.99 / 1,288.99 / 1,288.99 / 1,288.99 |
| Distance to next termination level | 18.97% |
| Max. yield until next observation date | - |
| Max. yield p.a. until next observation date | - |
| Underlying currency | EUR |
| Valuation dates | Nov 22, 2023 / Nov 21, 2024 / Nov 20, 2025 / Nov 20, 2026 / Nov 22, 2027 |
| (early) redemption amount | 111.00% / 122.00% / 133.00% / 144.00% / 155.00% |
| Maturity date | Nov 27, 2023 |
| Final valuation date | Nov 22, 2027 |
| Issue date | Nov 24, 2022 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| Taxation | Capital Gains Tax / no |

Foreign Capital Gains Tax

DESCRIPTION

The MSCI World Climate Change Express certificate provides the opportunity for early redemption each year and enables investors to obtain a profit of 11% per year if the price of the MSCI® World Climate Change Top ESG Select 4.5% Decrement index quotes at or above the termination level. In case the index price quotes below the respective termination level, the term will be extended by another year - up to a maximum of 5 years. If the barrier is violated at the end of the term, the investor is entirely subject to market risk and redemption is affected according to index performance (percentage performance from the starting value to the finale value).

This certificates complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").



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