FACTSHEET REVERSE CONVERTIBLE BOND 10,5 % ÖSTERREICH PLUS AKTIENANLEIHE

ISIN: AT0000A311Z0 / WKN: RC08A5

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



CHG. 1D

-0.020 (-0.02%)

BID

106.71%

LAST UPDATE

Apr 18, 2024 17:59:59.273

BARRIFR

EUR 60.00

STRIKE

105.21%

MAX. YIELD P.A.

INTEREST RATE P.A.

5.94%

10.50%

KEY DATA					
Underlying	Worst of Basket				
Underlying price (delayed)	-				
Underlying date/time	-				
Barrier	EUR 60.00				
Barrier reached	no				
Observation barrier	on the final valuation date				
Distance to barrier	37.86%				
Strike	EUR 100.00				
Distance to strike	-3.57%				
Interest rate total term	-				
Fixed interest rate annually	10.50%				
Accrued interest	Dirty (included in the price)				
Max. yield remaining term (%)	3.55%				
Max. yield p.a.	5.94%				
Maturity date	Nov 25, 2024				
Final valuation date	Nov 20, 2024				
Issue date	Nov 25, 2022				
Tradeable unit/nominal value	EUR 1,000				
Expected market trend	sideways, bullish				
Listing	Vienna, Stuttgart				
Product currency	EUR				
Underlying currency	EUR				
Settlement method	Cash settlement / Physical delivery				
No. of shares	-				
Taxation	Capital Gains Tax / Foreign Capital Gains Tax				

Paid interest rate	10.50% (EUR 105.00) on Nov 25, 2023						
CONTACT/INFORMATION							
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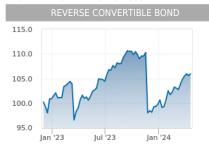
DESCRIPTION

EUR 100.00

The **10.5% Austria Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (November 2024), provided that the closing price of each of the two underlying shares (Erste Group Bank AG & OMV AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START BARR. VALUE	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	29.76 17.86	42.54 (indicative)	58.03%	33.60	1.48%		Apr 18, 2024 9:59 pm
OMV AG AT0000743059	EUR	45.76 27.45	44.18 (indicative)	37.86%	21.85	0.16%		Apr 18, 2024 9:59 pm

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