PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND VERBUND AG

ISIN: AT0000A31275 / WKN: RC08A7
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

Raiffeisen Certificates

| CHG. 1D | BID | ASK | LAST UPDATE |
|---|---|---|---|
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| KEY DATA | |
|---|---|
| Underlying | Verbund AG |
| Underlying date/time | Mar 28, 2024 20:59:57.000 |
| Sustainability preference | Consideration of Principal Adverse Impacts (PAI) |
| Starting value | EUR 83.65 |
| Strike | EUR 88.67 |
| Distance to strike | -30.20% |
| Interest rate total term | 18.00% |
| Fixed interest rate annually | 12.51% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | - |
| Max. yield p.a. | - |
| Maturity date | Mar 20, 2024 |
| Final valuation date | Mar 15, 2024 |
| Issue date | Oct 12, 2022 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 11.27785 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |
| Paid interest rate | 18.00% (EUR 180.00) on Mar 20, 2024 |

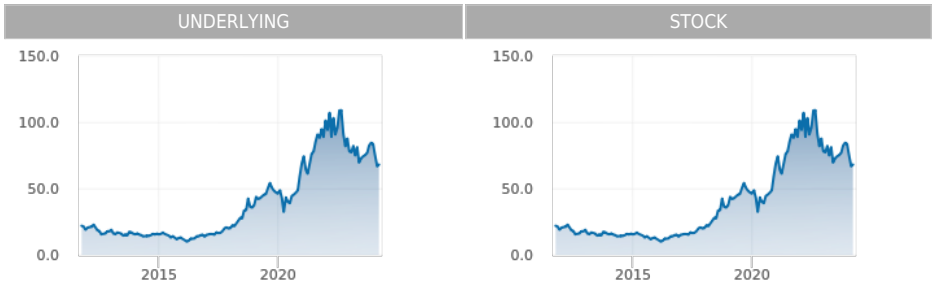
## DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE




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