FACTSHEET REVERSE CONVERTIBLE BOND OESTERREICHISCHE POST AG

ISIN: AT0000A30FM6 / WKN: RC07ZR

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



KEY DATA		
Underlying		Oesterreichische Post AG
Underlying date/time		Apr 25, 2024 10:41:39.000
Sustainability preference		Consideration of Principal Adverse Impacts (PAI)
Starting value		EUR 26.40
Strike		EUR 27.00
Distance to strike		15.82%
Interest rate total term		11.00%
Fixed interest rate an	nually	7.46%
Accrued interest		Dirty (included in the price)
Max. yield remaining (%)	term	
Max. yield p.a.		
Maturity date		Mar 20, 2024
Final valuation date		Mar 15, 2024
Issue date		Sep 29, 2022
Tradeable unit/nominal value		EUR 1,000
Expected market trend		sideways, bullish
Listing		Vienna, Stuttgart
Product currency		EUR
Underlying currency		EUR
Settlement method		Cash settlement / Physica delivery
No. of shares		37.03704
Taxation		Capital Gains Tax / Foreigr Capital Gains Tax
Paid interest rate	11.00%	(EUR 110.00) on Mar 20, 2024

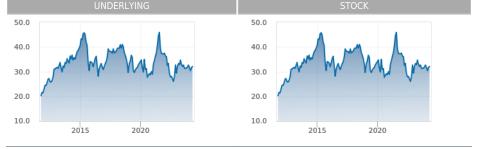
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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