FACTSHEET REVERSE CONVERTIBLE BOND 10 % EUROPA PLUS AKTIENANLEIHE

ISIN: AT0000A30616 / WKN: RC07Q5

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



CHG. 1D

EUR 60.00

-0.030 (-0.03%)

BID

105.87%

ASK

107.37%

LAST UPDATE

Apr 19, 2024 18:00:02.829

BARRIER STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

4.89%

9% 10.00%

KEY DATA		
Underlying		Worst of Baske
Underlying price (dela	ayed)	
Underlying date/time		
Sustainability prefere	nce	Consideration of Principa Adverse Impacts (PAI
Barrier		EUR 60.00
Barrier reached		no
Observation barrier		on the final valuation date
Distance to barrier		56.02%
Strike		EUR 100.00
Distance to strike		26.70%
Interest rate total ter	m	
Fixed interest rate an	nually	10.00%
Accrued interest		Dirty (included in the price)
Max. yield remaining	term (%)	2.45%
Max. yield p.a.		4.89%
Maturity date		Oct 21, 2024
Final valuation date		Oct 16, 2024
Issue date		Oct 21, 2022
Tradeable unit/nomin	al value	EUR 1,000
Expected market trer	nd	sideways, bullish
Listing		Vienna, Stuttgar
Product currency		EUF
Underlying currency		EUF
Settlement method		Cash settlement / Physica delivery
No. of shares		
Taxation		Capital Gains Tax / Foreigr Capital Gains Tax
Paid interest rate	10.00% (E	UR 100.00) on Oct 21, 2023

CONTACT/INFORMATION					
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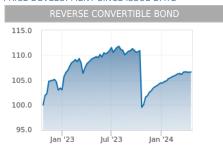
DESCRIPTION

EUR 100.00

The **10% Europe Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (October 2024), provided that the closing price of each of the three underlying shares (AXA SA, BMW AG, SAP SE) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START BARR. VALUE	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
SAP SE DE0007164600	EUR	89.83 53.90	164.75 (indicative)	67.28%	11.13	-1.75%		Apr 19, 2024 9:59 pm
Axa SA FR0000120628	EUR	24.29 14.57	33.99 (indicative)	57.12%	41.17	0.41%		Apr 19, 2024 9:59 pm
BMW AG Stämme DE0005190003	EUR	77.53 46.52	105.78 (indicative)	56.02%	12.90	-0.77%	36.43%	Apr 19, 2024 9:59 pm

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