FACTSHEET REVERSE CONVERTIBLE BOND 11,75 % ÖSTERREICH AKTIENANLEIHE

ISIN: AT0000A2ZXJ6 / WKN: RC07P9

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D

-0.140 (-0.13%)

RID

107.56%

109.06%

LAST UPDATE

Apr 19, 2024 13:21:08.852

BARRIER

EUR 59.00

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

5.95%

11.75%

KEY DATA	
Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	50.19%
Strike	EUR 100.00
Distance to strike	15.58%
Interest rate total term	-
Fixed interest rate annually	11.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	2.47%
Max. yield p.a.	5.95%
Maturity date	Sep 20, 2024
Final valuation date	Sep 17, 2024
Issue date	Sep 21, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate 11.75% (E	UR 117.50) on Sep 21, 2023

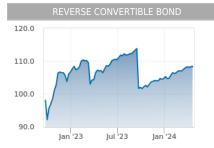
	11.75% (LON 117.50) on 5cp 21, 2025
CONTACT/INFO	RMATION
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DESCRIPTION

EUR 100.00

With the certificate **11.75% Austria Reverse Convertible Bond** investors obtain an annual fixed interest rate of 11.75%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares (Erste Group Bank AG, OMV AG and voestalpine AG. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START BARR. PRICE VALUE	DIST. % NUM. CHG. % CHG. % LAST UPDATE TO SHARES PREV. START BARR. DAY
Erste Group Bank AG AT0000652011	EUR	25.68 15.15 42.49 (indicative)	64.34% 38.94 -0.12% 65.46% Apr 19, 2024 3:22 pm
voestalpine AG AT0000937503	EUR	19.54 11.53 24.97 (indicative)	53.83% 51.18 -0.36% 27.79% Apr 19, 2024 3:21 pm
OMV AG AT0000743059	EUR	36.53 21.55 43.27 (indicative)	50.19% 27.38 -2.06% 18.45% Apr 19, 2024 3:22 pm

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