FACTSHEET REVERSE CONVERTIBLE BOND 8 % VERSICHERUNG AKTIENANLEIHE

ISIN: AT0000A2Y727 / WKN: RC06W8

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D BID ASK LAST UPDATE
-- 106.39% 107.89% Apr 25, 2024
09:01:39.160

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A.

EUR 59.00 EUR 100.00 0.56% 8.00%

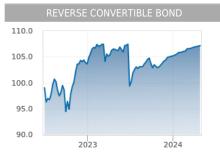
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KEY DATA					
Underlying	Worst of Basket				
Underlying price (delayed)	-				
Underlying date/time	-				
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)				
Barrier	EUR 59.00				
Barrier reached	no				
Observation barrier	Closing Price				
Distance to barrier	59.06%				
Strike	EUR 100.00				
Distance to strike	30.60%				
Interest rate total term	-				
Fixed interest rate annually	8.00%				
Accrued interest	Dirty (included in the price)				
Max. yield remaining term (%)	0.10%				
Max. yield p.a.	0.56%				
Maturity date	Jul 01, 2024				
Final valuation date	Jun 26, 2024				
Issue date	Jun 29, 2022				
Tradeable unit/nominal value	EUR 1,000				
Expected market trend	sideways, bullish				
Listing	Vienna, Stuttgart				
Product currency	EUR				
Underlying currency	EUR				
Settlement method	Cash settlement / Physical delivery				
No. of shares	-				
Taxation	Capital Gains Tax / Foreign Capital Gains Tax				
Paid interest rate 8.00% (EUR 80.00) on Jun 29, 2023				

CONTACT/INFORMATION						
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DESCRIPTION

With the certificate **8% Insurance Reverse Convertible Bond** investors obtain an annual fixed interest rate of 8%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Münchener Rück Versicherung AG DE0008430026	EUR	226.30	133.52	425.20 (indicative)	68.60%	4.42	-1.57%	87.89%	Apr 25, 202 4 11:22 am
Axa SA FR0000120628	EUR	22.29	13.15	34.13 (indicative)	61.47%	44.86	-0.47%	53.12%	Apr 25, 202 4 11:20 am
Allianz SE DE0008404005	EUR	183.10	108.03	263.85 (indicative)	59.06%	5.46	-1.14%	44.10%	Apr 25, 202 4 11:22 am

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