

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG



ISIN: AT0000A2XFD1 / WKN: RC06PD
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

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CHG. 1D -0.140 (-0.15%)	BID 92.63%	ASK 92.88%	LAST UPDATE Nov 30, 2022 10:05:59.115
BARRIER EUR 13.00	STRIKE EUR 18.00	MAX. YIELD P.A. 21.70%	INTEREST RATE P.A. 6.09%

KEY DATA

Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 15.10
Underlying date/time	Nov 30, 2022 09:26:54.000
Starting value	EUR 16.85
Barrier	EUR 13.00
Barrier reached	no
Observation barrier	continuously
Distance to barrier	13.91%
Strike	EUR 18.00
Distance to strike	-19.21%
Interest rate total term	8.80%
Fixed interest rate annually	6.09%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	17.14%
Max. yield p.a.	21.70%
Maturity date	Sep 20, 2023
Final valuation date	Sep 15, 2023
Issue date	Apr 11, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	55.55556
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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