

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG



ISIN: AT0000A2XDK1 / WKN: RC06MZ
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

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CHG. 1D +0.230 (+0.25%)	BID 93.00%	ASK 93.25%	LAST UPDATE Oct 05, 2022 15:29:59.975
BARRIER -	STRIKE EUR 16.00	MAX. YIELD P.A. 21.12%	INTEREST RATE P.A. 8.31%

KEY DATA

Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 14.48
Underlying date/time	Oct 05, 2022 19:50:46.000
Starting value	EUR 16.85
Strike	EUR 16.00
Distance to strike	-10.54%
Interest rate total term	12.00%
Fixed interest rate annually	8.31%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	20.11%
Max. yield p.a.	21.12%
Maturity date	Sep 20, 2023
Final valuation date	Sep 15, 2023
Issue date	Apr 11, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	62.50000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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