

PRODUCT FACTSHEET  
REVERSE CONVERTIBLE BOND AT & S AG



ISIN: AT0000A2XAD2 / WKN: RC06JS  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

The product related information contained herein is exclusively for information purposes only, intended for current investors or in case these products are displayed further to an individual search. The information does not constitute a recommendation or an offer to buy or an invitation to make a respective offer in relation to any of the products described herein.

CHG. 1D <b>+1.360 (+1.36%)</b>	BID <b>100.88%</b>	ASK <b>101.38%</b>	LAST UPDATE <b>Jul 25, 2022 15:30:02.810</b>
BARRIER <b>-</b>	STRIKE <b>EUR 51.88</b>	MAX. YIELD P.A. <b>22.01%</b>	INTEREST RATE P.A. <b>13.06%</b>

#### KEY DATA

Underlying	AT & S AG
Underlying price (indicative)	EUR 34.40
Underlying date/time	Nov 30, 2022 10:30:25.000
Starting value	EUR 48.20
Strike	EUR 51.88
Distance to strike	-50.81%
Interest rate total term	19.00%
Fixed interest rate annually	13.06%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	17.38%
Max. yield p.a.	22.01%
Maturity date	Sep 20, 2023
Final valuation date	Sep 15, 2023
Issue date	Apr 07, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	19.27523
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

E:	produkte@rcb.at
T:	+43-1-51520-484
RCB website	www.rcb.at

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Centrobank AG ("RCB") at [www.rcb.at/en/securitiesprospectus](http://www.rcb.at/en/securitiesprospectus). The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RCB when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RCB (e.g. suspension of interest payments) - see [www.rcb.at/en/basag](http://www.rcb.at/en/basag). The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RCB is registered in the business register FN 11507 f.