

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND 8 % HEALTH CARE AKTIENANLEIHE



ISIN: AT0000A2VXR8 / WKN: RC05Y0
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

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CHG. 1D -1.660 (-2.55%)	BID 62.81%	ASK 64.31%	LAST UPDATE Oct 07, 2022 18:00:00.450
BARRIER -	STRIKE EUR 100.00	MAX. YIELD P.A. 51.56%	INTEREST RATE P.A. 8.00%

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	-
Barrier reached	yes (Barrier: EUR 59.00)
Observation barrier	Closing Price
Distance to barrier	-
Strike	EUR 100.00
Distance to strike	-82.23%
Interest rate total term	-
Fixed interest rate annually	8.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	80.38%
Max. yield p.a.	51.56%
Maturity date	Apr 08, 2024
Final valuation date	Apr 03, 2024
Issue date	Apr 06, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

The **8% Health Care Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (April 2024), provided that, during the observation period, the closing price of each of the three underlying shares (Fresenius SE & Co. KGaA, Koninklijke Philips N.V. and Sanofi S.A.) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 8% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event. **The barrier has been touched by Koninklijke Philips NV on September 1, 2022**

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR. PRICE	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Sanofi SA FR0000120578	EUR	96.40	56.87	79.74 (indicative)	10.37	0.48% -17.27%	Oct 07, 2022 9:34 PM
Fresenius SE & Co KGaA DE0005785604	EUR	33.13	19.55	20.94 (indicative)	30.18	-2.79% -36.81%	Oct 07, 2022 9:33 PM
Koninklijke Philips NV NL0000009538	EUR	28.09	16.57	15.42 (indicative)	35.60	-4.34% -45.12%	Oct 07, 2022 9:34 PM

CONTACT/INFORMATION

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