## FACTSHEET REVERSE CONVERTIBLE BOND BAYER AG

ISIN: AT0000A2VNX7 / WKN: RC05X2

**INVESTMENT Product without Capital Protection** 

Barrier Reverse Convertible Bonds



CHG. 1D BID ASK LAST UPDATE
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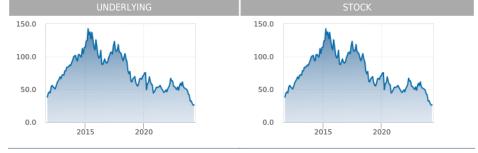
KEY DATA		
Underlying		Bayer AG
Underlying date/time		Apr 18, 2024
		19:59:31.000
Starting value		EUR 52.95
Barrier		-
Barrier reached		yes (Barrier: EUR 43.40)
Observation barrier		continuously
Strike		EUR 62.00
Distance to strike		-135.92%
Interest rate total term	1	19.00%
Fixed interest rate ann	iually	10.44%
Accrued interest		Dirty (included in the price)
Max. yield remaining t	erm (%)	-
Max. yield p.a.		-
Maturity date		Dec 20, 2023
Final valuation date		Dec 15, 2023
Issue date		Feb 24, 2022
Tradeable unit/nominal value		EUR 1,000
Expected market trend		sideways, bullish
Listing		Vienna, Stuttgart
Product currency		EUR
Underlying currency		EUR
Settlement method		Cash settlement / Physical delivery
No. of shares		16.12903
Taxation		Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate		JR 190.00) on Dec 20, 2023

## **DESCRIPTION**

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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