

FACTSHEET  
REVERSE CONVERTIBLE BOND **THYSSENKRUPP AG**

ISIN: AT0000A2VNQ1 / WKN: RC05V9  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D	BID	ASK	LAST UPDATE
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#### KEY DATA

Underlying	ThyssenKrupp AG
Underlying date/time	Apr 25, 2024 07:25:44.000
Starting value	EUR 8.57
Strike	EUR 9.00
Distance to strike	-99.73%
Interest rate total term	20.50%
Fixed interest rate annually	11.27%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Dec 20, 2023
Final valuation date	Dec 15, 2023
Issue date	Feb 24, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	111.11111
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	20.50% (EUR 205.00) on Dec 20, 2023

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

