FACTSHEET REVERSE CONVERTIBLE BOND THYSSENKRUPP AG

ISIN: AT0000A2VNQ1 / WKN: RC05V9

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



2015

2020

KEY DATA		
Underlying		ThyssenKrupp AG
Underlying date/time		Apr 25, 2024
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Starting value		EUR 8.57
Strike		EUR 9.00
Distance to strike		-99.73%
Interest rate total term		20.50%
Fixed interest rate annually		11.27%
Accrued interest		Dirty (included in the price)
Max. yield remaining term (%)		-
Max. yield p.a.		-
Maturity date		Dec 20, 2023
Final valuation date		Dec 15, 2023
Issue date		Feb 24, 2022
Tradeable unit/nominal value		EUR 1,000
Expected market trend		sideways, bullish
Listing		Vienna, Stuttgart
Product currency		EUR
Underlying currency		EUR
Settlement method		Cash settlement / Physical delivery
No. of shares		111.11111
Taxation		Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	20.50% (E	EUR 205.00) on Dec 20, 2023

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE UNDERLYING STOCK 30.0 20.0 10.0 0.0

2015

2020

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