

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND 8,5 % AUTOMOBIL AKTIENANLEIHE



ISIN: AT0000A2VHG4 / WKN: RC05TJ
 INVESTMENT Product without Capital Protection
 Barrier Reverse Convertible Bonds

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CHG. 1D -2.830 (-3.05%)	BID 89.45%	ASK 90.71%	LAST UPDATE Sep 23, 2022 15:35:10.618
BARRIER EUR 59.00	STRIKE EUR 100.00	MAX. YIELD P.A. 19.94%	INTEREST RATE P.A. 8.50%

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	30.11%
Strike	EUR 100.00
Distance to strike	-18.46%
Interest rate total term	-
Fixed interest rate annually	8.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	28.98%
Max. yield p.a.	19.94%
Maturity date	Mar 18, 2024
Final valuation date	Mar 13, 2024
Issue date	Mar 18, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

The **8.5% Automobile Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (March 2024), provided that, during the observation period, the closing price of each of the three underlying shares (BMW AG, Mercedes-Benz Group AG and Volkswagen AG) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 8.5% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
BMW AG Stämme DE0005190003	EUR	76.67	45.24	71.57 (indicative)	36.80%	13.04	-4.05%	-6.65%	Sep 23, 2022 10:00 PM
Volkswagen AG Vorzüge DE0007664039	EUR	155.46	91.72	140.48 (indicative)	34.71%	6.43	-5.25%	-9.64%	Sep 23, 2022 10:00 PM
Mercedes-Benz Group AG DE0007100000	EUR	64.00	37.76	54.02 (indicative)	30.11%	15.62	-4.27%	-15.59%	Sep 23, 2022 10:00 PM

CONTACT/INFORMATION

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