FACTSHEET EXPRESS CERTIFICATE USD PFIZER EXPRESS 2

ISIN: AT0000A2VDC2 / WKN: RC05P2 INVESTMENT Product without Capital Protection Express Certificate



CHG. 1D - 0.490 (-0.91%)	BID 52.76%	ASK 54.26%		LAST UPDATE Apr 26, 2024 18:00:00.303
UNDERLYING PRICE (INDICATIVE) 25.43 (+0.60%)	STARTING VALUE	NEXT REDEMPTION LEVEL 47.44	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE >100%	

KEY DATA	
Underlying	Pfizer Inc
Underlying price	USD 25.43
(indicative)	
Underlying date/time	Apr 26, 2024 20:00:40.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	USD 47.44
Barrier	USD 28.46
Distance to barrier	-
Observation barrier	on the final valuation date
(early) redemption level	47.44 / 47.44 / 47.44 / 47.44 / 47.44
Distance to next termination level	-86.57%
Max. yield until next observation date	>100%
Max. yield p.a. until next observation date	>100%
Underlying currency	USD
Valuation dates	Mar 07, 2023 / Mar 07, 2024 / Mar 06, 2025 / Mar 05, 2026 / Mar 04, 2027
(early) redemption amount	110.00% / 120.00% / 130.00% / 140.00% / 150.00%
Maturity date	Mar 10, 2027
Final valuation date	Mar 04, 2027
Issue date	Mar 09, 2022
Expected market trend	sideways, bullish
Listing	Stuttgart
Product currency	USD
Underlying currency	USD
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax
CONTACT/INFORMA	TION
	@raiffeisencertificates.com
T:	+431 71707 5454

W:	www.raiffeisencertificates.com
T:	+431 71707 5454

DESCRIPTION

This certificate provides the opportunity for early redemption each year and enables investors to obtain a yield of 10% per year if the price of the Pfizer share quotes on one of the annual valuation days at or above the termination level. In case the share price quotes below the respective termination level, the term will be extended by another year *i* up to a maximum of 5 years. If the barrier is violated at the end of the term, the investor is entirely subject to market risk. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information bocument (KID) of the financial instrument are available on the website of Raliffeisen Bank International AG ("RBI") at www.raliffeisenzentifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instrument described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investore bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raliffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies is Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN