## FACTSHEET REVERSE CONVERTIBLE BOND 10 % COINBASE/BLOCK PLUS AKTIENANLEIHE

ISIN: AT0000A2UWP6 / WKN: RC05J5

**INVESTMENT Product without Capital Protection** 

Barrier Reverse Convertible Plus Bonds



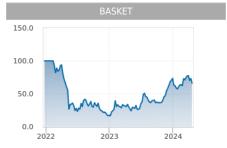
KEY DATA						
Underlying		Worst of Basket				
Underlying date/time	2	-				
Barrier		EUR 59.00				
Barrier reached		no				
Observation barrier		on the final valuation date				
Strike		EUR 100.00				
Distance to strike		-52.07%				
Interest rate total ter	rm	-				
Fixed interest rate an	nnually	10.00%				
Accrued interest		Dirty (included in the price)				
Max. yield remaining	term (%)	-				
Max. yield p.a.		-				
Maturity date		Feb 12, 2024				
Final valuation date		Feb 07, 2024				
Issue date		Feb 11, 2022				
Tradeable unit/nomin	nal value	EUR 1,000				
Expected market tre	nd	sideways, bullish				
Listing		Vienna, Stuttgart				
Product currency		EUR				
Underlying currency		EUR				
Settlement method		Cash settlement / Physical delivery				
No. of shares		-				
Taxation		Capital Gains Tax / Foreign Capital Gains Tax				
Paid interest rate	10.00% (E	UR 100.00) on Feb 11, 2023				
	10.00% (E	UR 100.00) on Feb 11, 2024				

## **DESCRIPTION**

The **10% Coinbase/Block Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (February 2024), provided that the closing price of each of the two underlying shares (Global Inc. and Block Inc.) quotes above the barrier of 59% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (59%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

## PRICE DEVELOPMENT SINCE ISSUE DATE



## UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Coinbase Global Inc US19260Q1076	USD	204.77	120.81	218.70 (indicative)	44.76%	4.88	0.28%		Apr 19, 2024 8:49 am
Block Inc US8522341036	USD	108.94	64.27	71.64 (indicative)	10.28%	9.18	-0.54%		Apr 19, 2024 8:49 am

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