FACTSHEET REVERSE CONVERTIBLE BOND 6.5 % ÖSTERREICH AKTIENANLEIHE

ISIN: AT0000A2U5S9 / WKN: RC05GN

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds

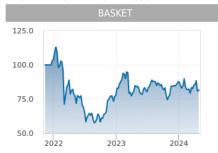


KEY DATA		
Underlying		Worst of Basket
Underlying date/time		-
Barrier		-
Barrier reached		yes (Barrier: EUR 59.00)
Observation barrier		Closing Price
Strike		EUR 100.00
Distance to strike		-22.91%
Interest rate total ter	m	-
Fixed interest rate an	nually	6.50%
Accrued interest		Dirty (included in the price)
Max. yield remaining (%)	term	-
Max. yield p.a.		
Maturity date		Dec 21, 2023
Final valuation date		Dec 18, 2023
Issue date		Dec 21, 2021
Tradeable unit/nomin value	al	EUR 1,000
Expected market trer	nd	sideways, bullish
Listing		Vienna, Stuttgart
Product currency		EUR
Underlying currency		EUR
Settlement method		Cash settlement / Physical delivery
No. of shares		-
Taxation		Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	6.50%	(EUR 65.00) on Dec 21, 2022
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DESCRIPTION

The **6.5% Austria Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (December 2023), provided that, during the observation period, the closing price of each of the three underlying shares (Erste Group Bank AG, OMV AG and voestalpine AG) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 6.5% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event. **The barrier has been touched on July 6, 2022.**

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START BARR. PRICE NUM. CHG. % CHG. % LAST UPDATE VALUE SHARES PREV. START DAY
Erste Group Bank AG AT0000652011	EUR	38.57 22.76 44.38 25.93 -0.30% 15.06% Apr 25, 2024 11:33 am
OMV AG AT0000743059	EUR	45.65 26.93 43.14 21.90 -0.48% -5.50% Apr 25, 2024 11:34 am
voestalpine AG AT0000937503	EUR	30.74 18.14 25.01 32.53 -1.03% -18.64% Apr 25, 2024 11:34 am

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