

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND 6,5 % ÖSTERREICH AKTIENANLEIHE



ISIN: AT0000A2U5S9 / WKN: RC05GN
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

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CHG. 1D +0.740 (+1.23%)	BID 59.92%	ASK 61.42%	LAST UPDATE Sep 30, 2022 15:41:16.115
BARRIER -	STRIKE EUR 100.00	MAX. YIELD P.A. 70.55%	INTEREST RATE P.A. 6.50%

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	-
Barrier reached	yes (Barrier: EUR 59.00)
Observation barrier	Closing Price
Distance to barrier	-
Strike	EUR 100.00
Distance to strike	-72.03%
Interest rate total term	-
Fixed interest rate annually	6.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	83.98%
Max. yield p.a.	70.55%
Maturity date	Dec 21, 2023
Final valuation date	Dec 18, 2023
Issue date	Dec 21, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

The **6.5% Austria Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (December 2023), provided that, during the observation period, the closing price of each of the three underlying shares (Erste Group Bank AG, OMV AG and voestalpine AG) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 6.5% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event. **The barrier has been touched on July 6, 2022.**

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
OMV AG AT0000743059	EUR	48.29	28.49	36.94 (indicative)	20.71	-0.22%	-23.50%	Sep 30, 2022 9:59 PM
Erste Group Bank AG AT0000652011	EUR	38.57	22.76	22.42 (indicative)	25.93	0.63%	-41.87%	Sep 30, 2022 9:59 PM
voestalpine AG AT0000937503	EUR	30.74	18.14	17.41 (indicative)	32.53	0.99%	-43.36%	Sep 30, 2022 9:59 PM

CONTACT/INFORMATION

E:	produkte@rcb.at
T:	+43-1-51520-484
RCB website	www.rcb.at

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