

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND 7,25 % EUROPA TECHNOLOGIE AKTIENANLEIHE



ISIN: AT0000A2TW12 / WKN: RC048W
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

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CHG. 1D -1.460 (-2.16%)	BID 65.34%	ASK 66.84%	LAST UPDATE Sep 23, 2022 17:59:59.391
BARRIER -	STRIKE EUR 100.00	MAX. YIELD P.A. 62.87%	INTEREST RATE P.A. 7.25%

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Barrier	-
Barrier reached	yes (Barrier: EUR 59.00)
Observation barrier	Closing Price
Distance to barrier	-
Strike	EUR 100.00
Distance to strike	-72.89%
Interest rate total term	-
Fixed interest rate annually	7.25%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	71.30%
Max. yield p.a.	62.87%
Maturity date	Dec 01, 2023
Final valuation date	Nov 28, 2023
Issue date	Dec 01, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

The **7.25% Europe Technology Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (December 2023), provided that, during the observation period, the closing price of each of the three underlying shares (ASML Holding NV, Infineon Technologies AG and SAP SE) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 7.25% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event. **The barrier has been touched by Infineon Technologies AG on June 16, 2022**

This certificate complies with RCB's sustainability standards.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
SAP SE DE0007164600	EUR	113.18	66.78	81.64 (indicative)	8.84	-1.29%	-27.86%	Sep 23, 2022 10:00 PM
ASML Holding NV NL0010273215	EUR	699.60	412.76	448.85 (indicative)	1.43	0.20%	-35.84%	Sep 23, 2022 10:00 PM
Infineon Technologies AG DE0006231004	EUR	39.93	23.56	23.10 (indicative)	25.04	-3.37%	-42.16%	Sep 23, 2022 10:00 PM

CONTACT/INFORMATION

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