

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND ATX®



ISIN : AT000A2TRT0 / WKN: RC045L
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

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CHG. 1D +0.030 (+0.03%)	BID 100.16%	ASK 100.56%	LAST UPDATE Oct 21, 2021 14:06:40.108
BARRIER -	STRIKE EUR 3,700.00	MAX. YIELD P.A. 5.85%	INTEREST RATE P.A. 6.26%

KEY DATA

Underlying	ATX®
Underlying price (indicative)	EUR 3,784.19
Underlying date/time	Oct 21, 2021 14:06:41.000
Strike	EUR 3,700.00
Distance to strike	2.22%
Interest rate total term	9.00%
Fixed interest rate annually	6.26%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	8.39%
Max. yield p.a.	5.85%
Maturity date	Mar 22, 2023
Final valuation date	Mar 17, 2023
Issue date	Oct 13, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
No. of shares	0.27027
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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