

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND ERSTE GROUP BANK AG



ISIN : AT0000A2TR27 / WKN: RC044V
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

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|-----------------------------------|----------------------------|----------------------------------|---|
| CHG. 1D -0.200 (-0.20%) | BID 99.30% | ASK 99.40% | LAST UPDATE Oct 15, 2021 15:29:59.914 |
| BARRIER EUR 31.50 | STRIKE EUR 42.00 | MAX. YIELD P.A. 10.06% | INTEREST RATE P.A. 9.73% |

KEY DATA

| | |
|-------------------------------|---|
| Underlying | Erste Group Bank AG |
| Underlying price (indicative) | EUR 39.00 |
| Underlying date/time | Oct 15, 2021 19:59:10.000 |
| Barrier | EUR 31.50 |
| Barrier reached | no |
| Observation barrier | continuously |
| Distance to barrier | 19.23% |
| Strike | EUR 42.00 |
| Distance to strike | -7.69% |
| Interest rate total term | 14.00% |
| Fixed interest rate annually | 9.73% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 14.69% |
| Max. yield p.a. | 10.06% |
| Maturity date | Mar 22, 2023 |
| Final valuation date | Mar 17, 2023 |
| Issue date | Oct 13, 2021 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Frankfurt, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 23.80952 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with RCB's sustainability standards. For further information please click here RCB's sustainability standards (PDF)

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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