

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND **SCHOELLER BLECKMANN OILFIELD
 EQUIPMENT AG**



ISIN : AT000A2TRE2 / WKN: RC0447
 INVESTMENT Product without Capital Protection
 Barrier Reverse Convertible Bonds

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CHG. 1D -0.060 (-0.06%)	BID 99.16%	ASK 99.36%	LAST UPDATE Oct 21, 2021 13:52:14.480
BARRIER EUR 29.20	STRIKE EUR 39.00	MAX. YIELD P.A. 10.19%	INTEREST RATE P.A. 9.73%

KEY DATA

Underlying	Schoeller Bleckmann Oilfield Equipment AG
Underlying price (indicative)	EUR 35.95
Underlying date/time	Oct 21, 2021 13:52:14.000
Barrier	EUR 29.20
Barrier reached	no
Observation barrier	continuously
Distance to barrier	18.78%
Strike	EUR 39.00
Distance to strike	-8.48%
Interest rate total term	14.00%
Fixed interest rate annually	9.73%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	14.73%
Max. yield p.a.	10.19%
Maturity date	Mar 22, 2023
Final valuation date	Mar 17, 2023
Issue date	Oct 13, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	25.64103
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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