

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND **RAIFFEISEN BANK INTERNATIONAL AG**



ISIN : AT000A2TPF3 / WKN: RC043B
 INVESTMENT Product without Capital Protection
 Reverse Convertible Bond

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|-----------------------------------|----------------------------|----------------------------------|---|
| CHG. 1D +0.280 (+0.28%) | BID 101.49% | ASK 101.59% | LAST UPDATE Oct 21, 2021 15:06:59.343 |
| BARRIER - | STRIKE EUR 26.00 | MAX. YIELD P.A. 10.48% | INTEREST RATE P.A. 11.82% |

KEY DATA

| | |
|-------------------------------|---|
| Underlying | Raiffeisen Bank International AG |
| Underlying price (indicative) | EUR 24.73 |
| Underlying date/time | Oct 21, 2021 15:06:59.000 |
| Strike | EUR 26.00 |
| Distance to strike | -5.14% |
| Interest rate total term | 17.00% |
| Fixed interest rate annually | 11.82% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 15.17% |
| Max. yield p.a. | 10.48% |
| Maturity date | Mar 22, 2023 |
| Final valuation date | Mar 17, 2023 |
| Issue date | Oct 13, 2021 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Frankfurt, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 38.46154 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with RCB's sustainability standards. For further information please click here RCB's sustainability standards (PDF)

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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