

PRODUCT FACTSHEET  
REVERSE CONVERTIBLE BOND LENZING AG



ISIN : AT0000A2TR35 / WKN: RC044W  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Bonds

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CHG. 1D <b>-0.865 (-0.84%)</b>	BID <b>101.80%</b>	ASK <b>101.99%</b>	LAST UPDATE <b>Oct 21, 2021 15:01:10.267</b>
BARRIER <b>EUR 78.80</b>	STRIKE <b>EUR 105.00</b>	MAX. YIELD P.A. <b>4.13%</b>	INTEREST RATE P.A. <b>5.56%</b>

#### KEY DATA

Underlying	Lenzing AG
Underlying price (indicative)	EUR 106.40
Underlying date/time	Oct 21, 2021 14:59:36.000
Barrier	EUR 78.80
Barrier reached	no
Observation barrier	continuously
Distance to barrier	25.94%
Strike	EUR 105.00
Distance to strike	1.32%
Interest rate total term	8.00%
Fixed interest rate annually	5.56%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	5.89%
Max. yield p.a.	4.13%
Maturity date	Mar 22, 2023
Final valuation date	Mar 17, 2023
Issue date	Oct 13, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	9.52381
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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