

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND BAWAG GROUP AG



ISIN : AT0000A2TQX4 / WKN: RC044Q
 INVESTMENT Product without Capital Protection
 Barrier Reverse Convertible Bonds

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|-----------------------------------|----------------------------|---------------------------------|---|
| CHG. 1D +0.400 (+0.40%) | BID 101.16% | ASK 101.26% | LAST UPDATE Oct 15, 2021 15:30:00.742 |
| BARRIER EUR 40.50 | STRIKE EUR 54.00 | MAX. YIELD P.A. 5.95% | INTEREST RATE P.A. 6.95% |

KEY DATA

| | |
|-------------------------------|---|
| Underlying | BAWAG Group AG |
| Underlying price (indicative) | EUR 54.58 |
| Underlying date/time | Oct 15, 2021 19:59:09.000 |
| Barrier | EUR 40.50 |
| Barrier reached | no |
| Observation barrier | continuously |
| Distance to barrier | 25.79% |
| Strike | EUR 54.00 |
| Distance to strike | 1.05% |
| Interest rate total term | 10.00% |
| Fixed interest rate annually | 6.95% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 8.63% |
| Max. yield p.a. | 5.95% |
| Maturity date | Mar 22, 2023 |
| Final valuation date | Mar 17, 2023 |
| Issue date | Oct 13, 2021 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Frankfurt, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 18.51852 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with RCB's sustainability standards. For further information please click here RCB's sustainability standards (PDF)

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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